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AT REQUEST OF
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GFFISHE FISORDS SANTA CLARA COUNTY LAURIE KANE RECORDER

COVENANT AND AGREEMENT

TO RESTRICT THE USE OF PROPERTY

This Covenant and Agreement (the "Covenant") is made as of the and day of January , 19923by

NATIONAL SEMICONOUSION CONFORATION ("Covenantor") Which is the owner of record of certain property situated in the City of Santa Clara, County of Santa Clara, State of California, described in Exhibits A and B attached hereto and incorporated herein by this reference (the "Property") for the benefit of the California Regional Water Quality Control Board, San Francisco Bay Region, as defined in Paragraph 1.8, (the "Regional Board"), with reference to the following facts:

- A. The Property is among the properties that are subject to Regional Board Site Cleanup Requirements Order No. 91-137 issued on September 18, 1991 ("Regional Board Order No. 91-137"). Organic chemicals have been detected in the soils at all or a portion of the properties subject to Regional Board Order No. 91-137. In addition, halogenated and aromatic volatile organic compounds ("VOCs") and phenols have been detected under all or a portion of the properties subject to Order No. 91-137 in shallow ground water aquifers. Regional Board Order No. 91-137 provides for the remediation of soil and groundwater contamination at the properties subject to said Order.
- B. Regional Board Order No. 91-137 requires Covenantor to implement a deed restriction prohibiting the use of the A and B Aquifers as a source of drinking water until ground water cleanup standards have been achieved and contaminant levels have been stabilized in the A and B Aquifers underlying the Property or any portion thereof in accordance with Order No. 91-137. Regional Board Order No. 91-137, Provision C(3)(b).
- C. Covenantor desires and intends that use of the Property shall be subject to the requirements stated herein.

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Now, therefore, Covenantor and the Regional Board declare and agree as follows:

ARTICLE I

DEFINITIONS

- 1.1 <u>A Aguifer</u>: The "A Aguifer" is that zone of ground water beneath the Property which occurs between 5 and 25 feet below ground surface.
- 1.2 <u>B Aquifer</u>: The "B Aquifer" consists of those zones of ground water beneath the Property which occur between 30 and 45 feet below ground surface (the "B1 Aquifer"), between 50 and 65 feet below ground surface (the "B2 Aquifer"), and between 70 and 90 feet below ground surface (the "B3 Aquifer").
- 1.3 <u>Ground Water</u>. "Ground Water" shall mean water below the ground surface in a zone of saturation.
- 1.4 Occupants "Occupants" shall mean those persons entitled by ownership, leasehold, or other legal relationship, to the exclusive right to occupy the Property or any portion thereof.
- 1.5 Owner. "Owner" shall mean the Covenantor or its successors in interest, including heirs and assigns, who hold fee simple title to the Property or any portion thereof.
- 1.6 <u>Precluded Production Well(s)</u>. "Precluded Production Well(s)" shall mean any well, boring or excavation that allows extraction of Ground Water from the A aquifer or the B aquifer that is intended to be used as drinking water for human consumption.
- 1.7 <u>Property</u>. The "Property" consists of the real property described in Exhibits A and B which are attached bereto.
- 1.8 <u>Regional Board</u>. "Regional Board" shall mean the California Regional Water Quality Control Board, San Francisco Bay Region.

ARTICLE II

EFFECT OF COVENANT

2.1 <u>Provisions to Run with the Land</u>. This Covenant sets forth protective covenants and conditions upon and subject to which the Property or portions thereof shall be improved, held, used, occupied, ground leased, sold, hypothecated, encumbered, and/or conveyed. The covenants and conditions are imposed pursuant to California Health and Safety Code Sections 25355.5

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and 25356.1, and shall run with the land pursuant to California Health and Safety Code Section 25355.5. The covenants and conditions are enforceable solely by the Regional Board.

- 2.2 <u>Concurrence of Owners Presumed</u>. All purchasers, ground lessees, or possessors of the Property or any portions thereof shall be deemed by their purchase, leasing, or possession of all or portions of the Property, to be in accord with the foregoing and to agree for and among themselves, their heirs, successors, and assigns, and the agents, employees, and ground lessees of such owners, heirs, successors, and assigns, that the covenants and conditions herein established shall be adhered to for the benefit of the Regional Board and that their interest in the Property shall be subject to the covenants and conditions contained herein.
- Incorporation into Deeds and Leases. Covenantor agrees and covenants that the restriction in Paragraph 3.1 will be incorporated by reference in any deeds and ground leases conveying an interest in the Property or any portion thereof until the covenants and conditions are terminated as to the relevant portion(s) under Paragraph 4.2 of this Covenant. In addition to any express provisions required to incorporate the the covenants and conditions in accordance with Sections 1468, 1469, and 1470 of the California Civil Code, the following statement shall appear on or be attached to deeds and leases subject to this Covenant.

This grant of interest in real property is expressly made subject to the Covenant and Agreement dated NANYANY 25, 1772, and recorded on MANGE 18, 17972, in the Official Records of the County of Santa Clara, State of California, as document No. 11534374, which Covenant and Agreement is intended to place controls on activities at the Property that might otherwise endanger the public health, the environment, or water quality. Accordingly, the Covenant and Agreement imposes certain covenants and conditions on usage of certain ground water aguifers underlying the real property described herein as sources of drinking water. The provisions of the Covenant and Agreement are incorporated herein and made a part hereof as if set forth in full. The only entity which shall have the right to enforce the Covenant is the California Regional Water Quality Control Board, San Francisco Bay Region.

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2.4 <u>Statement Regarding Hazard</u>. Nothing in this Covenant shall be construed as a statement, admission or declaration that any existing or potential health, environmental, or other hazard exists or will exist on or beneath the Property or any portion thereof.

ARTICLE III

DEVELOPMENT, USE AND CONVEYANCE OF THE PROPERTY

3.1 <u>Restrictions on Use</u>. Covenantor agrees to restrict the use of the Property and any portion thereof as follows:

No Precluded Production Wells may be drilled, installed, or used on the Property or any portion thereof, except pursuant to (1) the express prior written approval of the Regional Board, or (2) a variance or termination obtained in accordance with Paragraphs 4.1 and 4.2 of this Covenant. Wells not subject to this restriction include but are not limited to wells installed for purposes of monitoring and testing (such as borings for the purpose of testing soils, wells for monitoring the quality of ground water, and borings to define geology), production wells associated with remediation activities, wells for construction dewatering, and excavations for foundations, utilities or similar purposes.

- Notice of Installation of Wells Other than Precluded Production Wells. The Owner of the Property shall provide a written notice to the Regional Board at least thirty (30) days before the Owner installs a well, boring, or excavation which (a) is not a Precluded Production Well, and (b) extends to a depth of twenty (20) feet or more below ground surface. The Regional Board will be deemed to have received notice in accordance with this Paragraph 3.2 for all wells, borings or excavations that are installed or will be installed in compliance with the terms and conditions of Regional Board Order No. 91-137 and any amendments thereto.
- 3.3 <u>Conveyance of Property</u>. Within thirty (30) days after the closing of any sale, lease, or other conveyance of the Property or any portion of the Property, any person acquiring ownership of the Property or any portion thereof, or entering

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into a ground lease as lessee of the Property or any portion thereof, shall provide written notice of the conveyance to the Regional Board and to Covenantor at the addresses specified in Paragraph 5.2. Except as otherwise provided by law, or by regulation, the Regional Board shall not by reason of this Covenant have authority to approve or disapprove or otherwise affect any sale, lease, or other conveyance of the Property or of any portion of the Property. Notice is required under this Paragraph 3.3 only for the purpose of maintaining a current record of the Owners and ground lessees of the Property.

- 2.4 <u>Enforcement</u>. Failure of the Owner or Occupant to comply with Paragraph 3.1 of this Covenant shall be grounds for the Regional Board, by reason of this Covenant, to require that the Owner cease operation of and close all Precluded Production Wells installed in violation of that Paragraph. Failure to observe the restrictions set forth in Paragraph 3.1 or the notice requirements set forth in Paragraph 3.2 and 3.3 shall be grounds for the Regional Board to pursue any remedy provided by law to enforce the provisions of Paragraphs 3.1, 3.2 or 3.3. This Covenant shall not create any private right of action against Covenantor or any Owner or Occupant of the Property or any portion thereof.
- 3.5 Extent of Covenantor's Obligations. Upon conveyance of all or any portion of the Property by deed, ground lease or other appropriate instrument, which conveyancing instrument contains the provisions set forth in Paragraph 2.3, Covenantor shall be released from any and all obligations under this Covenant as to that portion of the Property which has been conveyed. Covenantor shall have no obligation to police or to enforce the observance of the covenants and conditions contained herein by other Owners or Occupants of the Property or any portion thereof.

ARTICLE IV

VARIANCE AND TERMINATION

4.1 <u>Variance</u>. Any Owner, or with the Owner's written consent, which shall not unreasonably be withheld, any Occupant, of the Property or any portion thereof, may apply to the Regional Board for a written variance from the provisions of this Covenant as it applies to all or any portion of the Property owned or occupied by the applicant.

- d.2 Termination. Any Owner, or with the Owner's written consent, which shall not unreasonably be withheld, any Occupant, of the Property or any portion thereof, may apply to the Regional Board for an amendment or termination of the Covenant as it applies to all or any portion of the Property owned or occupied by the applicant. The Regional Board shall grant a release from the covenants and conditions of the Covenant as to the Property or the portion of the Property that is the subject of the application when ground water cleanup standards have been achieved and pollutant levels have been stabilized in the A Aquifer and the B Aquifer underlying the Property or the portion of the property that is the subject of the application in accordance with Regional Board Order No. 91-137 and any amendment thereto that is in effect at the time such application is submitted to the Regional Board. Any release from the provisions of the Covenant granted by the Regional Board under this Paragraph shall be effective when recorded by the Owner of the Property or relevant portion thereof in the County of Santa Clara. Any such release shall be effective without the concurrence of any other owner of any other portion of the Property, or any adjacent property.
- 4.3 <u>Term.</u> Unless terminated in accordance with Paragraph 4.2 above, by law or otherwise, this Covenant shall continue in effect in perpetuity.

ARTICLE V

MISCELLANEOUS

- 5.1 No <u>Dedication Intended</u>. Nothing set forth herein shall be construed to be a gift or dedication, or offer of a gift or dedication, of the Property or any portion thereof to the general public or for any purposes whatsoever.
- Solutions. Whenever any person shall desire to give or serve any notice, demand, or other communication with respect to this Covenant, each such notice, demand, or other communication shall be in writing and shall be deemed effective (i) when delivered, if personally delivered to the person being served or to an officer of a corporate party being served or official of a government agency being served, or (ii) five (5) days after deposit in the mail if mailed by United States mail, postage paid certified, return receipt requested, to Covenantor and the Regional Board at the following addresses or at such other addresses as Covenantor or the Regional Board may designate in a written notice which shall be addressed and delivered personally or by certified mail to each of the then Owners and Occupants of the Property.

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To: National Semiconductor Corporation

National Semiconductor Corporation Environmental Affairs Manager M/S 16160 P.O. Box 58090 Santa Clara, California 95052

With a copy to:

National Semiconductor Corporation Legal Department P.O. Box 58090 Santa Clara, California 95052

To: California Regional Water Quality Control Board

c/o Executive Officer
California Regional Water Quality
Control Board
San Francisco Bay Region
2101 Webster St., Suite 500
Oakland, CA 94612

With a copy to:

Legal Counsel
California Regional Water Quality
Control Board
San Francisco Bay Region
2101 Webster St., Suite 500
Oakland, CA 94612

- 5.3 <u>Partial Invalidity</u>. If any portion of this Covenant is determined to be invalid for any reason, the remaining portion shall remain in full force and effect as if such portion has not been included herein.
- 5.4 <u>Article Headings</u>. Headings at the beginning of each numbered article of this Covenant are solely for the convenience of the parties and are not intended to aid in the meaning or interpretation of any part of the Covenant.
- 5.5 <u>Recordation</u>. This instrument shall be executed by Covenantor and by the Executive Officer of the Regional Board. This instrument shall be recorded by Covenantor in the County of Santa Clara within ten (10) days after the date of full execution.

5.6 <u>References</u>. All references to Code sections refer to successor provisions.

5.7 <u>Statement of Compliance</u>. Within sixty (60) calendar days of receipt of a written request from any Owner or Occupant of the Property or any portion thereof, the Regional Board shall provide to such Owner or Occupant a written statement, substantially in the form attached hereto as Exhibit C, indicating whether to the Regional Board's knowledge such Owner or Occupant is operating in compliance with the provisions of this Covenant. If any Owner or Occupant fails to receive such confirmation within said 60-day period, any interested party may presume that the Regional Board has no knowledge of any failure of Owner or Occupant to comply with the provision of this Covenant.

IN WITNESS WHEREOF, the parties execute this Covenant as of the set forth above.

COVENANTOR

National Semiconductor

Corporation

By: /slundto / titlly

Kenneth Knutsen Vice President, Construction, Real Estate, and Facilities

CALIFORNIA REGIONAL WATER QUALITY CONTROL BOARD, SAN FRANCISCOXBAY REGION

By:

Stemmen Ritchie Executive Officer

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State of California
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Exhibit w

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· LEGAL DESCRIPTION:

All that certain real property situate in the City of Senta Clara, County of Santa Clara, State of California, described as follows:

LOTS 1, 2, 3, 4, 5 6 6, as shown on that certain Map swritled, "Tract No. 1786 San Yaidro Tract", which Map was filled for record in the office of the Racorder of the County of Santa Clara, State of California on October 72, 1956 in Book 73 of Maps. at page 25.

EXCEPTING THEREFRON those portions of lota 5 and 6, deeded to the City of Sanca Clara, a municipal corporation, by Beed recorded April 28, 1982 in Book C 752 of Official Records, page 391, and more particularly described as follows:

BEGINNING at the intersection of the Westerly line of Tract No. 1766 with the Southerly line of Tabos Way as said lines are shown upon that Map of said Tract filed for record October 22, 1956 is Book 73 of Maps, at page 25, Santa Clara County Records; theore from said Point of Bardining along said Southerly 1109. North 89° 31' 00° Last, 315.66 feet; thence Southeasterly along a tangent curve, soncews to the Southeast, having a radius of 40 feet, thenwest along a tangent curve, soncews to the Southeast, having a radius of 40 feet, the Wenterly line of San Yaiday May; thence, along last said Westerly line, South 3.00 feet; thence for the therefore the said of the form a tangent bearing North, along the arc of a circular curve, concave to the Southeast, having a radius of 40 feet, through a capital angale of 30° 23.00 ma arc length of 53.17 feet, to a line patalled with 380 lifest Southeast, of the said section of the said length of 53.17 feet, to a line patalled with 380 lifest Southeast, of the said section of Tabos May; thence along said parallel line, South 88° 31° 00° west 256.08 feet; thence along a tangent curve conceive so the Southeast, having a radius of 50 feet; thence along a tangent curve conceive so the Southeast having a radius of 50 feet, through a central angle of 69° 31° 00° an arc length of 78.12 feet, to tangency with litat said Westerly line, North 57.58 feet to the Foliat of Section 100 feet and Mesterly line, North 57.58 feet to the Foliat of Section 100 feet and Mesterly line, North 57.58 feet to the Foliat of Section 100 feet the feet of the Southeast having a radius of 50 feet, through a central angle of 69° 31° 00° an arc length of 78.12 feet, to tangency with litat said Westerly line, North 57.58 feet to the Foliat of Section 100 feet to 100 feet through 100 feet to the Foliat of 100 feet through 100 feet through 100 feet to 100 feet through 100 feet th Beginning.

ALSO EXCEPTING THEREFROM:

That portion of Lot 3 deeded to the City of Santz Clars, a municipal corporation, by Deed recorded December 14, 1979 in Book F 619 of Official Seconds, page 632, more particularly described as follows:

REGISHING At the Southwesterly corner of lot 3 of that Trace 80. 1786, a map of which was filed for record October 22, 1956 in Book 73 of Hape, at page 25, Sants Clara County Records; thence along Mesterry line of said Lot 3, North 0° 00° 30° West 13.16 feet; thence leaving said Westerry line of Lot 3, North 89° 59′ 30° East 3.00 feet; thence from a tangent line bearing South 0° 00° 30° East, Southerly along the erc of a circular curva, concave to the Northeast, having a radius of 16.00 feet, through a contral angle of 54° 48° 50° an are length of 15,31 lect to a non-largent point in the Southerly line of said Lot 3; theuce along said Southerly line of Lot 3; theuce along said Southerly line of Lot 3, South 89° 31° West 5.78 feet to the Place of Beginning.

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Brian Kangas Foulk

December 2, 1992

Job No. 920206.50

LEGAL DESCRIPTION

540 Price Avenue Fladwood Ony, CA 04863 416/305-0412 FAX 415/385-7860

Exhibit C

EXHIBIT "B"

All that certain real property situate in the City of Santa Clara, County of Santa Clara, State of California, described as follows:

All of Parcel 2 as shown on that certain Map of The Lands of National Semiconductor filed for record in the Office of the Recorder of the County of Santa Clara, State of California, on February 26, 1987 in Book 571 of Maps, at Pages 32 through 34.

This description was prepared by:

Rex A. Betz, P.L.S. 5251 License Expires 12/31/95

Signed:_

Dated: Dec. 2, 1992

CM:p

Professional Services Since 1915

DEC 4 '92 8:48

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EXHIBIT C

FORM LETTER FOR REGIONAL BOARD RESPONSES TO REQUESTS FOR COMPLIANCE STATUS

CALIFORNIA REGIONAL WATER QUALITY CONTROL BOARD, SAN FRANCISCO BAY REGION

BY: